

FML: SEC: F-42 (16)

15th February 2021

The Secretary BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.

Scrip Code: 500033

Sub.: Allotment of Non-Convertible Debentures by Force Motors Limited

Dear Sir / Madam.

This has reference to our letter dated 12th February 2021 with respect to issue of Unlisted Secured Redeemable Non-Convertible Debentures (NCDs) on Private Placement basis.

In this connection, and in terms of the provisions of Regulations 30 (read with Part A of Schedule III) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Debenture Committee of the Board on 15th February 2021, has allotted 190 NCDs of face value Rs. 1,00,00,000/- (Rupees one crore only) each, for cash, aggregating to Rs. 190,00,00,000/- (Rupees one hundred and ninety crore only) on private placement basis.

We request you to take the above information on your record.

Thanking you,

Yours faithfully

For Force Motors Limited

Kisnore P. Shan

-Company Secretary & Compliance Officer